



Standard Test Methods for and Suggested Limits for Determining Compatibility of Elastomer Seals for Industrial Hydraulic Fluid Applications¹

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1. Scope

1.1 These test methods cover the procedure for measuring physical properties of elastomer seals in the form of O-rings after exposure to industrial hydraulic fluids and thermal aging. The measured properties are then compared to the physical properties of elastomer seals that have not been exposed to the industrial hydraulic fluids and thermal aging. The changes in these properties form a basis for assessing compatibility when these changes are compared against the suggested limits in [Table 1](#).

1.2 While these test methods involve the use of O-rings, they can also be used to evaluate the compatibility of the elastomeric compounds of specialty seals with industrial hydraulic fluids and their resistance to thermal aging. The compounds can be molded into O-rings for evaluation purposes.

1.3 These test methods provide procedures for exposing O-ring test specimens to industrial hydraulic fluids under definite conditions of temperature and time. The resulting deterioration of the O-ring material is determined by comparing the changes in work function, hardness, physical properties, compression set, and seal volume after immersion in the test fluid to the pre-immersion values.

1.4 The values stated in SI units are to be regarded as the standard. The values given in parentheses are for information only.

1.5 *This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.*

¹ These test methods are under the jurisdiction of ASTM Committee D02 on Petroleum Products and Lubricants and is the direct responsibility of Subcommittee D02.N0.09 on Compatibility.

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2. Referenced Documents

2.1 ASTM Standards:²

D395 Test Methods for Rubber Property—Compression Set
D412 Test Methods for Vulcanized Rubber and Thermoplastic Elastomers—Tension

D471 Test Method for Rubber Property—Effect of Liquids

D1414 Test Methods for Rubber O-Rings

D2000 Classification System for Rubber Products in Automotive Applications

D2240 Test Method for Rubber Property—Durometer Hardness

D3677 Test Methods for Rubber—Identification by Infrared Spectrophotometry

D3767 Practice for Rubber—Measurement of Dimensions

D5028 Test Method for Curing Properties of Pultrusion Resins by Thermal Analysis

E1131 Test Method for Compositional Analysis by Thermogravimetry

2.2 SAE Standard:³

AS568A O-ring Sizes

3. Terminology

3.1 Definitions:

3.1.1 *batch*—all the O-rings molded from the same lot of material and presented for inspection at one time.

3.1.2 *compound*—a fully formulated elastomer material containing all fillers and cross-linking agents.

3.1.3 *fluid saturation effect*—the absorption of fluid by the elastomer until an equilibrium swell value is reached at a particular temperature.

3.1.4 *O-ring*—a rubber seal of homogeneous composition molded in one piece to the configuration of a torus with circular cross section.

² For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For *Annual Book of ASTM Standards* volume information, refer to the standard's Document Summary page on the ASTM website.

³ Available from Society of Automotive Engineers, 400 Commonwealth Drive, Warrendale, PA 15096.

TABLE 1 Property Change Limits

Time, h	Maximum Volume Swell, %	Maximum Volume Shrinkage, %	Hardness Change, Shore A Points	Maximum Tensile Strength Change, %	Maximum Elongation Change, %	Maximum Work Function Change, %	Maximum Compression Set, %
24	15	-3	±7	-20	-20	±12	...
70	15	-3	±7	-20	-20	±12	20
100	15	-3	±8	-20	-20	±12	20
250	15	-4	±8	-20	-20	±12	25
500	20	-4	±10	-25	-25	±17	30
1000	20	-5	±10	-30	-30	±20	35

3.1.4.1 *Discussion*—O-rings are used as both dynamic and static seals. The size of the O-ring is normally designated by a dash number corresponding to the size tables listed in AS568A. The dimensions for the O-rings used in these test methods are listed in [Annex A2](#).

3.1.5 *ultimate elongation*—the amount of stretch that the O-ring is exposed to before breaking.

3.1.6 *work function*—work done on a test specimen to cause 20 % deformation.

4. Significance and Use

4.1 When more than one elastomer seal material is tested, the test methods yield comparative data on which to base judgements as to expected service quality. Suggested in-service property change limits are provided. Property changes beyond these limits will indicate limited service life of the elastomer seal.

4.2 These test methods attempt to simulate service conditions through controlled aging and evaluation of property changes but may not give any direct correlations with actual part performance since actual service conditions vary widely. These test methods yield comparative data and indications of property changes of the elastomeric seal material under ideal service conditions. These test methods can be used for quality control purposes, for engineering assessments, for service evaluation, and for manufacturing control. The information from these test methods can be used to anticipate expected service quality.

5. General Test Methods

5.1 Except as otherwise specified, the test methods for rubber O-rings referred to in 5.1.1-5.1.6, which are applicable in general to vulcanized rubber, shall be complied with as required and are hereby made a part of these test methods.

5.1.1 *Tension Test*—Test Methods [D412](#) and [D1414](#).

5.1.2 *Compression Set*—Test Methods [D395](#) and [D1414](#).

5.1.3 *Fluid Aging*—Test Method [D471](#) and Test Methods [D1414](#).

5.1.4 *Hardness*—Test Method [D2240](#).

5.1.5 *Compositional Analysis*—Test Methods [D3677](#) and Test Method [E1131](#).

5.1.6 *Degree of Cure*—Test Method [D5028](#).

5.2 In case of conflict between the provisions of the ASTM test methods referenced in 5.1.1-5.1.6 and the detailed provisions of the test methods in Test Methods D6546, the latter shall take precedence.

6. Test Conditions

6.1 *Temperature*—The test temperature shall be the maximum sustained temperature anticipated in service.

6.2 *Immersion Periods*—The following immersion periods are recommended: 24 h, 72 h, 100 h, 250 h, 500 h, and 1000 h. The final immersion period will depend upon the results of the previous immersion period. If the changes in the physical properties have deteriorated beyond the suggested limits, then further testing is not required. The tolerance for any immersion period shall be ±1 % of the immersion period.

7. Test Fluids

7.1 For reliable compatibility assessments, it is desirable to use the fluid with which the elastomer will come in contact in actual service. For comparative tests, samples of fluid from the same drum or shipment shall be used.

8. Test Specimen

8.1 The test specimens shall be O-rings molded from the same compound batch from which the actual seals will be molded. The test samples should approximate the cross section of the actual seal to be used so that the fluid saturation effect is properly considered. The test samples should be either -021, -120, -214, or -320 O-rings, in accordance with [AS568A](#). These have an approximate inside diameter of 25.4 mm (1 in.) and represent the most popular cross sections of seals used in industrial systems. The actual dimensions of each O-ring size are listed in [Annex A2](#).

8.2 Test specimens shall be wiped clean of external contaminants prior to testing by using a clean dry wipe.

9. Suggested Compatibility Test Limits

9.1 For a critical seal application, property change limits, as described in [Table 1](#), should be observed.

9.2 All values are in reference to soak time in the operational fluid at the operating temperature of the application. Values reflect changes from the determined pre-immersion original physical property values of the test specimens.

9.3 If the changes are within these limits, the elastomer should be considered compatible. Once a seal material is found to be compatible, all seals for that system should be ordered by specific compound or specification and not by Classification [D2000](#) call out number or generic polymer designation.

10. Procedure for Change in Volume

10.1 *Apparatus*:

10.1.1 *Test Container*, a Mason jar (quart size) fitted with a lid to prevent liquid and vapor from escaping. The lid shall not contaminate the test liquid. Cover the lid with aluminum foil.

10.1.2 *Heating Device*, a forced air oven, aluminum block heater, or oil bath heater. Maintain the temperature within $\pm 1^\circ\text{C}$ (1.8°F).

10.1.3 *Test Specimen*—The test specimen shall consist of an entire O-ring. The same specimen may be used for all tests with hardness and volume determinations made prior to stress-strain tests. Place the test specimen in the test liquid so that it is not distorted or in contact with the sides of the test container or with the other test specimens. Test a minimum of three test specimens at one time. It is also important that only O-rings of one size and one material compound be placed in the test container.

10.1.4 *Analytical Balance*, an analytical balance capable of allowing a test specimen to be weighed whether in air or while submerged in water.

10.2 *Volume Change*—Test three specimens.

10.2.1 Weigh each test specimen in air, M_1 , to the nearest 1 mg, and then weigh each specimen immersed in water, M_2 , at room temperature. It is important that all air bubbles clinging to the test specimen be removed before reading the weight in water. Blot the specimen dry.

10.2.2 Suspend the specimens in the glass jar by the use of corrosion-resistant wire. Separate the specimens by bending small loops in the wire or by locating them in different locations so that they do not contact each other.

10.2.3 Suspend the specimen vertically so that 25.4 mm (1 in.) of test fluid is between the lower extremity of the specimen and the bottom of the apparatus. Add enough test fluid to cover the specimen to a depth of 25.4 mm (1 in.) over the upper extremity of the specimen.

10.2.4 Place the test apparatus in the heating device adjusted to maintain the sample at the test temperature for the required length of time. At the end of the required immersion period, remove the specimen from the apparatus. Cool the specimen to room temperature by immersing it in a cool, fresh amount of the test fluid for 45 min.

10.2.5 At the end of the cooling period, remove the specimen from the fluid, wipe with a cloth dipped in acetone, and blot dry. Weigh each test specimen in air, M_3 , and then weigh each specimen immersed in water, M_4 .

10.2.6 Some oils can be very viscous and may be difficult to remove with an acetone wipe. Since these oils do not readily volatilize, specimens exposed to these oils can be cooled by suspending them for 45 min in air at room temperature shielded from draft. This will allow the majority of the oil to drip off the surface of the specimen. Then proceed with the acetone wipe and weighing process described in 10.2.5. Report when this alternate method of specimen cooling is used.

10.2.7 The change in volume is calculated as follows:

$$\Delta V, \% = \frac{(M_3 - M_4) - (M_1 - M_2)}{(M_1 - M_2)} \times 100 \quad (1)$$

where:

M_1 = initial mass of specimen in air, g,

M_2 = initial mass of specimen in water, g,

M_3 = mass of specimen in air after immersion, g, and

M_4 = mass of specimen in water after immersion, g.

10.3 *Volume Shrinkage-Simulated Dry Out (Optional Test Method)*—Test three specimens.

10.3.1 In some situations when long downtimes are expected, the O-ring should not shrink beyond 5 % of its previous volume change value since this can affect its ability to be an effective seal when the system is restarted. In those cases in which a positive volume change was obtained in 10.2 and long system down times are anticipated, it is recommended that volume shrinkage be determined. To perform this optional test method, additional O-rings will have to be tested in accordance with 10.2 and then tested in accordance with 10.3 since the normal test for volume change is immediately followed by the destructive tensile test.

10.3.2 The test specimen shall consist on an entire O-ring. The specimen must first be submitted for the volume swell test. This specimen is only to be used for this test sequence and not for any other testing.

10.3.3 Place the test specimen from the volume swell test in a forced-air oven that allows air circulation around the test specimen, and maintain the oven at a test temperature of $23 \pm 1^\circ\text{C}$ ($73.4 \pm 1.8^\circ\text{F}$) for 22 ± 0.25 h. At the end of the required period, remove the specimen from the oven and allow it to air cool.

10.3.4 Weigh each test specimen in air, M_5 , and then weigh each specimen immersed in water, M_6 .

10.3.5 The change in volume or shrinkage is calculated as follows:

$$\Delta V, \% = \frac{(M_5 - M_6) - (M_3 - M_4)}{(M_3 - M_4)} \times 100 \quad (2)$$

where:

M_3 = initial mass of volume swell specimen in air after immersion, g,

M_4 = initial mass of volume swell specimen in water after immersion, g,

M_5 = mass of volume swell specimen in air after dry out, g, and

M_6 = mass of volume swell specimen in water after dry out, g.

11. Changes in Tensile Strength, Work Function, Elongation, and Hardness

11.1 *Original Properties*—The original tensile strength, work function, ultimate elongation, and hardness shall be determined using a duplicate set of specimens of O-rings of the same cross section as those that are to be immersed in the test fluid. The O-rings shall be from the same batch as those that are to be immersed in the test fluid.

11.2 *Properties After Exposure to the Test Fluid*, for determining the tensile strength, work function, ultimate elongation, and hardness of specimens after immersion in the test fluid at the test temperature. At the end of the required immersion time, remove the specimens, and if necessary, cool them to room temperature in a fresh sample of the same fluid for 45 min. At the end of the cooling period, remove the specimen from the fluid, wipe it with a cloth dipped in acetone, and blot dry. Immediately determine the hardness, tensile strength, work